

→ Using low-code development to ensure the health of the U.S. economy



ICF's Financial Examination Platform—powered by Appian's award-winning, low-code enterprise automation suite—provides a comprehensive solution that is transforming financial examiners' efficiency and effectiveness with comprehensive planning, management, and reporting tools.



Every day, millions of transactions involving trillions of dollars in assets are conducted. In the U.S., the Federal Reserve and other agencies regulate these exchanges to ensure the safety and soundness of the nation's banks. More than 60,000 financial examiners are employed nationwide to provide oversight and conduct compliance reviews for the transactions and assets that fuel the U.S. economy.

Examiners must simultaneously navigate an increasingly complex and ever-changing maze of laws, regulations, and procedures while interacting with the multiple systems, stakeholders, and extensive documentation at each institution they review.

ICF's Financial Examination Platform ensures institutions looking for a one-stop-shop that integrates systems and processes while allowing for flexible configurations by the customer to meet specific requirements have a solution that meets their needs.

The Financial Examination Platform delivers:

End-to-end process management

Seamless orchestration of processes—including modeling, reporting, data management, and simple integrations with third-party systems—allowing the customer to have better insight and control over examinations

Full-scale access

Intuitive, mobile access to examiner process updates on any device, whether the examiner is in the field or at HQ

Flexibility

Easy-to-add additional requirements without compromising functionality

Improved productivity

Customizable workflows to enhance productivity

Transparency

Actionable insights from dashboards, predictive analytics, and geospatial tools



ICF's Financial Examination Platform is an industry-leading Appian platform that brings it all together, delivering process management, data management, workflow, and intelligent automation capabilities through a single tool. As a full low-code automation platform, it integrates with legacy systems and augments capabilities to adapt to business requirements without custom coding.

Features	Description	Business impact
Low-code capabilities	Nimbleness and speed to deploy, adapt, and integrate vs. hardcoded COTS rigid solutions	Quickly adapt to frequently changing financial regulations
Robotic process	Reduce manual, repeatable tasks and automate interactions between users and systems	Improved examiner efficiency: faster time to value and governance
Configurable role-based access	Fully customizable workflows and business rules to adapt to regulatory changes	Increased business agility; faster response to changing business needs and less burden on IT resulting in a faster development cycle
Effective collaboration	Ensure the right teams have access to the right data at the right time to perform their reviews	Accountability and audit trail of user activities for quick root cause analysis
Interactive dashboards	Role-based dashboard and reports provide real-time visibility into current and past examiner activities	Early detection of process friction and bottlenecks to ensure continuous process improvement

Contact:



Jen Walker

Business Development

Jen.Walker@icf.com

Learn more about how we leverage Appian to accelerate mission outcomes

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